



Stellantis annuncia il lancio della prima tranche del programma di riacquisto di azioni proprie

AMSTERDAM, 16 marzo 2023 - Stellantis N.V. ("Stellantis" o la "Società") ha annunciato oggi che, in base al programma di riacquisto di azioni (il "Programma") annunciato il 22 febbraio 2023 fino a 1,5 miliardi di euro (prezzo di totale di acquisto esclusi i costi accessori) da eseguire sul mercato allo scopo di annullare le azioni ordinarie acquisite attraverso il Programma, Stellantis ha firmato un accordo di riacquisto di azioni con una società di investimento indipendente che prende le sue decisioni di trading in merito alla tempistica degli acquisti indipendentemente da Stellantis.

L'accordo riguarda la prima tranche del Programma. Questa tranche coprirà un importo massimo di 500 milioni di euro.

La prima tranche del Programma avrà inizio il 17 marzo 2023 e terminerà entro il 19 giugno 2023. Le azioni ordinarie acquistate nell'ambito del Programma saranno annullate a tempo debito.

L'eventuale riacquisto di azioni ordinarie in relazione al presente annuncio sarà effettuato in base all'autorizzazione concessa dall'assemblea generale degli azionisti tenutasi il 13 aprile 2022, fino a un massimo del 10% del capitale della Società, o a qualsiasi autorizzazione rinnovata o estesa che sarà concessa in una futura assemblea generale della Società. Il prezzo di acquisto per azione ordinaria non sarà superiore a un importo pari al 110% del prezzo di mercato delle azioni sul NYSE, Euronext Milano o Euronext Parigi. Il prezzo di mercato sarà calcolato come la media del prezzo più alto in ciascuno dei cinque giorni di negoziazione precedenti la data di acquisizione, come indicato nel listino ufficiale del NYSE, Euronext Milano o Euronext Parigi. Gli acquisti di azioni saranno effettuati alle condizioni di mercato e nel rispetto delle norme e dei regolamenti applicabili, compresi il Regolamento sugli abusi

di mercato 596/2014 e il Regolamento delegato (UE) 2016/1052 della Commissione.

A seguito dell'operazione di riacquisto di 69,1 milioni di azioni (2,2% del capitale della Società) effettuata il 15 settembre 2022, l'autorizzazione residua è di circa 244 milioni di azioni, che si prevede sia sufficiente a coprire questo Programma nonché l'eventuale riacquisto di 99,2 milioni di azioni attualmente possedute dal partner cinese Dongfeng Corporation secondo i termini annunciati il 15 luglio 2022.

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About Stellantis

Stellantis N.V. (NYSE: STLA / Euronext Milan: STLAM / Euronext Paris: STLAP) is one of the world's leading automakers and a mobility provider. Its storied and iconic brands embody the passion of their visionary founders and today's customers in their innovative products and services, including Abarth, Alfa Romeo, Chrysler, Citroën, Dodge, DS Automobiles, Fiat, Jeep®, Lancia, Maserati, Opel, Peugeot, Ram, Vauxhall, Free2move and Leasys. Powered by our diversity, we lead the way the world moves – aspiring to become the greatest sustainable mobility tech company, not the biggest, while creating added value for all stakeholders as well as the communities in which it operates. For more information, visit www.stellantis.com.



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FORWARD-LOOKING STATEMENTS

This communication contains forward-looking statements. In particular, statements regarding future events and anticipated results of operations, business strategies, the anticipated benefits of the proposed transaction, future financial and operating results, the anticipated closing date for the proposed transaction and other anticipated aspects of our operations or operating results are forward-looking statements. These statements may include terms such as “may”, “will”, “expect”, “could”, “should”, “intend”, “estimate”, “anticipate”, “believe”, “remain”, “on track”, “design”, “target”, “objective”, “goal”, “forecast”, “projection”, “outlook”, “prospects”, “plan”, or similar terms. Forward-looking statements are not guarantees of future performance. Rather, they are based on Stellantis’ current state of knowledge, future expectations and projections about future events and are by their nature, subject to inherent risks and uncertainties. They relate to events and depend on circumstances that may or may not occur or exist in the future and, as such, undue reliance should not be placed on them.

Actual results may differ materially from those expressed in forward-looking statements as a result of a variety of factors, including: the impact of the COVID-19 pandemic, the ability of Stellantis to launch new products successfully and to maintain vehicle shipment volumes; changes in the global financial markets, general economic environment and changes in demand for automotive products, which is subject to cyclicity; changes in local economic and political conditions, changes in trade policy and the imposition of global and regional tariffs or tariffs targeted to the automotive industry, the enactment of tax reforms or other changes in tax laws and regulations; Stellantis’ ability to expand certain of their brands globally; its ability to offer innovative, attractive products; its ability to develop, manufacture and sell vehicles with advanced features including enhanced electrification, connectivity and autonomous-driving characteristics; various types of claims, lawsuits, governmental investigations and other contingencies, including product liability and warranty claims and environmental claims, investigations and lawsuits; material operating expenditures in relation to compliance with environmental, health and safety regulations; the intense level of competition in the automotive industry, which may increase due to consolidation; exposure to shortfalls in the funding of Stellantis’ defined benefit pension plans; the ability to provide or arrange for access to adequate financing for dealers and retail customers and associated risks related to the establishment and operations of financial services companies; the ability to access funding to execute Stellantis’ business plans and improve its businesses, financial condition and results of operations; a significant malfunction, disruption or security breach compromising information technology systems or the electronic control systems contained in Stellantis’ vehicles; Stellantis’ ability to realize anticipated benefits from joint venture arrangements; disruptions arising from political, social and economic instability; risks associated with our relationships with employees, dealers and suppliers; increases in costs, disruptions of supply or shortages of raw materials, parts, components and systems used in Stellantis’ vehicles; developments in labor and industrial relations and developments in applicable labor laws; exchange rate fluctuations, interest rate changes, credit risk and other market risks; political and civil unrest; earthquakes or other disasters; risks and other items described in the Company’s Annual Report on Form 20-F for the year ended December 31, 2022 and Current Reports on Form 6-K and amendments thereto filed with the SEC; and other risks and uncertainties.

Any forward-looking statements contained in this communication speak only as of the date of this document and Stellantis disclaims any obligation to update or revise publicly forward-looking statements. Further information concerning Stellantis and its businesses, including factors that could materially affect Stellantis’ financial results, is included in Stellantis’ reports and filings with the U.S. Securities and Exchange Commission and AFM.