



FIAT CHRYSLER AUTOMOBILES

Net debt/(cash) breakdown

Unaudited

| | December 31, 2019 | | | September 30, 2019 | | |
|--|-------------------|-----------------------|--------------------|--------------------|-----------------------|--------------------|
| | Group | Industrial activities | Financial services | Group | Industrial activities | Financial services |
| (€ billion) | | | | | | |
| Gross debt⁽¹⁾ | 13.0 | 10.4 | 2.6 | 15.1 | 12.3 | 2.8 |
| Financial receivables from jointly-controlled financial services companies | (0.1) | (0.1) | 0.0 | (0.1) | (0.1) | 0.0 |
| Derivatives (mark to market), net | 0.2 | 0.2 | 0.0 | 0.2 | 0.2 | 0.0 |
| Cash & marketable securities | (15.5) | (15.4) | (0.1) | (16.2) | (16.1) | (0.1) |
| Net debt/(cash) | (2.4) | (4.9) | 2.4 | (1.0) | (3.7) | 2.6 |

Note: Amounts may not add due to rounding.

(1) Amounts shown net of intersegment receivables/payables



FIAT CHRYSLER AUTOMOBILES

Gross debt breakdown

Unaudited

| (€ billion) | Outstanding December 31, 2019 | Outstanding September 30, 2019 |
|------------------------|----------------------------------|-----------------------------------|
| Bank debt | 3.9 | 4.6 |
| Capital markets debt | 6.7 | 8.1 |
| Other debt | 0.6 | 0.5 |
| Lease liabilities | 1.6 | 1.7 |
| Cash maturities | 12.8 | 14.9 |
| Asset-backed financing | 0.2 | 0.2 |
| Accruals | 0.0 | 0.0 |
| Gross Debt | 13.0 | 15.1 |

Note: Amounts may not add due to rounding.



FIAT CHRYSLER AUTOMOBILES

Debt Maturity Schedule

Unaudited

| Outstanding December 31, 2019 | (€ billion) | 2020 | 2021 | 2022 | 2023 | 2024 | Beyond |
|----------------------------------|--|------------|------------|------------|------------|------------|------------|
| 3.9 | Bank debt | 2.3 | 0.5 | 0.7 | 0.2 | 0.1 | 0.1 |
| 6.7 | Capital markets debt | 1.5 | 1.2 | 1.4 | 1.3 | 1.3 | 0.0 |
| 0.6 | Other debt | 0.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.6 | Lease liabilities | 0.4 | 0.2 | 0.2 | 0.2 | 0.2 | 0.6 |
| 12.8 | Total Cash maturities⁽¹⁾ | 4.8 | 1.8 | 2.3 | 1.7 | 1.5 | 0.7 |
| 15.5 | Cash and Marketable securities | | | | | | |
| 7.6 | Undrawn committed credit lines | | | | | | |
| 23.1 | Total available liquidity | | | | | | |

Note: Amounts may not add due to rounding.

(1) Amounts exclude accruals and asset-backed financing ((€0.1) billion at December 31, 2019).