

# FCA ex FCA US

## Net debt breakdown (€bn) - Unaudited

Sept. 30, '14				Dec. 31, '14		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
22.5	19.0	3.5	Gross Debt*	23.1	19.6	3.4
0.2	0.2	0.0	Derivatives M-to-M, Net	0.3	0.3	0.0
(7.8)	(7.4)	(0.4)	Cash & Mktable Securities	(11.1)	(10.8)	(0.2)
<b>14.9</b>	<b>11.8</b>	<b>3.1</b>	<b>Net Debt</b>	<b>12.3</b>	<b>9.1</b>	<b>3.2</b>

*\*Net of intersegment receivables*

Note: Numbers may not add due to rounding

# FCA ex FCA US

## Gross debt (€bn) - Unaudited

Outstanding Sept. 30, '14		Outstanding Dec. 31, '14
21.8	Cash Maturities	22.5
8.2	Bank Debt	8.7
12.4	Capital Market	12.8
1.1	Other Debt	0.9
0.4	Asset-backed financing	0.5
0.0	ABS / Securitization	0.0
0.0	Warehouse Facilities	0.0
0.4	Sale of Receivables	0.5
0.3	Accruals & Other Adjustments	0.1
<b>22.5</b>	<b>Gross Debt</b>	<b>23.1</b>
<b>(7.8)</b>	<b>Cash &amp; Mktable Securities</b>	<b>(11.1)</b>
0.2	Derivatives (Assets)/Liabilities	0.3
<b>14.9</b>	<b>Net Debt</b>	<b>12.3</b>
<b>2.1</b>	Undrawn committed credit lines	<b>2.1</b>

Note: Numbers may not add due to rounding

# FCA US

## Gross debt (€bn) - Unaudited

Outstanding Sept. 30, '14		Outstanding Dec. 31, '14
10.1	Cash Maturities	10.4
4.3	Bank Debt	4.4
4.7	Capital Market	4.9
1.1	Other Debt	1.1
0.0	Asset-backed financing	0.0
0.0	ABS / Securitization	0.0
0.2	Accruals & Other Adjustments	0.2
<b>10.4</b>	<b>Gross Debt</b>	<b>10.6</b>
<b>(10.8)</b>	<b>Cash &amp; Mktable Securities</b>	<b>(12.0)</b>
(0.0)	Derivatives (Assets)/Liabilities	(0.0)
<b>(0.5)</b>	<b>Net Debt</b>	<b>(1.4)</b>
<b>1.0</b>	Undrawn committed credit lines (*)	<b>1.1</b>

(\*): USD 1.3 bn

Note: Numbers may not add due to rounding

# Debt maturity schedule (€bn) - Unaudited

Outstanding Dec. 31 '14	FCA ex FCA US	2015	2016	2017	2018	2019	Beyond
8.7	Bank Debt	3.9	1.8	1.3	0.6	0.3	0.8
12.8	Capital Market	2.3	2.6	2.2	1.9	1.5	2.4
0.9	Other Debt	0.6	0.0	0.0	0.0	0.0	0.3
<b>22.5</b>	<b>Total Cash Maturities</b>	<b>6.8</b>	<b>4.4</b>	<b>3.6</b>	<b>2.5</b>	<b>1.8</b>	<b>3.4</b>
<b>11.1</b>	<b>Cash &amp; Mktable Securities</b>						
2.1	Undrawn committed credit lines						
<b>13.2</b>	<b>Total Available Liquidity</b>						
4.5	Sale of Receivables (IFRS de-recognition compliant)						
2.6	<i>of which receivables sold to financial services JVs (FGA Capital)</i>						

Outstanding Dec. 31 '14	FCA US	2015	2016	2017	2018	2019	Beyond
4.4	Bank Debt	0.1	0.1	2.6	1.4	0.1	0.2
4.9	Capital Market	0.0	0.0	0.0	0.0	2.4	2.5
1.1	Other Debt	0.2	0.2	0.2	0.1	0.1	0.3
<b>10.4</b>	<b>Total Cash Maturities</b>	<b>0.2</b>	<b>0.3</b>	<b>2.8</b>	<b>1.6</b>	<b>2.5</b>	<b>3.1</b>
<b>12.0</b>	<b>Cash &amp; Mktable Securities</b>						
1.1	Undrawn committed credit lines						
<b>13.0</b>	<b>Total Available Liquidity</b>						

Note: Numbers may not add due to rounding; total cash maturities excluding accruals

# Debt maturity schedule (€bn) - Unaudited

Outstanding Dec. 31 '14	FCA	2015	2016	2017	2018	2019	Beyond
13.1	Bank Debt	4.0	1.8	3.9	2.0	0.4	1.0
17.7	Capital Market	2.3	2.6	2.2	1.9	3.8	4.9
2.0	Other Debt	0.8	0.2	0.2	0.1	0.1	0.6
<b>32.9</b>	<b>Total Cash Maturities</b>	<b>7.1</b>	<b>4.6</b>	<b>6.4</b>	<b>4.0</b>	<b>4.3</b>	<b>6.4</b>
<b>23.0</b>	<b>Cash &amp; Mktable Securities</b>						
3.2	Undrawn committed credit lines						
<b>26.2</b>	<b>Total Available Liquidity</b>						
4.5	Sale of Receivables (IFRS de-recognition compliant)						
2.6	<i>of which receivables sold to financial services JVs (FGA Capital)</i>						

Note: Numbers may not add due to rounding; total cash maturities excluding accruals